



→ Please return this completed form to:

**CONNECT, GPO Box 2163 Melbourne VIC 3001**

→ For assistance call **CONNECT (free call) 1800 025 464** or **fax: (03) 9629 8958**

→ *CONNECT complies fully with Privacy legislation to protect your personal information.*

### Office Use Only

The Trustee acknowledges that:

intends to claim a tax deduction of  
\$  for the 2006/07 financial year in respect of contributions made to CONNECT.

The Trustee will include \$  taxable contributions in its return for the 2006/07 income year.

Signature on behalf of the Trustee



Date (DD/MM/YYYY)

### 4. Who can claim a Tax Deduction?

In general, a taxpayer is not entitled to claim a deduction for personal superannuation contributions made in a particular financial year where he or she receives or expects to receive any form of employer superannuation support, unless they are an eligible person.

**You can claim a superannuation deduction only if you can answer "Yes" to one of the following:**

1. You were wholly self-employed during 2006/2007.
2. If you were not wholly self-employed, none of the people you worked for were required to provide you with superannuation support by either sponsoring your superannuation or by paying a Superannuation Guarantee Charge.
3. One or more of the people you worked for provided you with superannuation support, but your income (both assessable and exempt) from those people is less than 10% of your total assessable income.

### 5. How much can I claim?

If you are an eligible person, the first \$5000 is fully deductible. If you contribute more than \$5000, 75% of the excess can be claimed as a tax deduction up to the following age based limits.

AGE of Member	Maximum Deduction Allowed for 2006/2007
Under 35	\$15,260
age 35 - 49	\$42,385
age 50 & over	\$105,113

### 6. Tax on Contributions

Contributions claimed as a tax deduction, and any employer contributions, will be subject to tax at the rate of 15%.

Contributions made on behalf of a spouse are **not** tax deductible. If you have made spouse contributions to this account you may be entitled to a tax **rebate**, which you claim through your tax return. Please contact your Financial Planner for information.

**The tax comments above represent a brief summary of our understanding of the current taxation position and rely on the continuance of present laws and their interpretation. It does not take into account your particular circumstances.**

**You should confirm with your tax adviser, accountant or the Tax Office your eligibility to claim a tax deduction, and the correct amount to be claimed.**