

Notification of Tax File Number (TFN)

More information about the use of TFNs for superannuation purposes can be obtained from the Australian Prudential Regulatory Authority on 1300 131 060 or The Australian Taxation Office on 13 10 20. Please complete this form in clear print, using a black pen.

Member details

Membership Number	Date of Birth (DD/MM/YYYY)	Sex
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mr/Mrs/Ms/Miss	Surname	
<input type="text"/>	<input type="text"/>	
Given Name(s)		
<input type="text"/>		
Telephone Number	(Mobile)	
<input type="text"/>	<input type="text"/>	
Email		
<input type="text"/>		

Tax File Number

Superannuation funds are required and authorised to ask their members for their Tax File Number (TFN) under the Superannuation Industry (Supervision) Act 1993 (often referred to as SIS). If you provide your TFN to the Trustee, the Trustee will only use it for legal purposes including:

- taxing Superannuation lump sum payments at concessional rates;
- finding and amalgamating your superannuation benefits where insufficient other information is available (including using the ATO Supermatch program which enables the Fund to track down your lost or unredeemed superannuation monies on your behalf);
- passing your TFN to the Australian Taxation Office (ATO) where you receive a benefit or have unclaimed superannuation money;
- allowing the Trustee to provide your TFN to a superannuation fund or Retirement Savings Account (RSA) receiving any benefits you may transfer. The Trustee won't pass your TFN to any other fund or RSA if you tell the Trustee in writing that you don't want them to pass it on; and
- allowing the Trustee to quote your TFN to the ATO when reporting details of contributions received by the fund.

You are not required to provide your TFN. Declining to quote your TFN is not an offence. If you do not provide it:

- You may pay more tax on your superannuation benefits than you have to (you may get this back at the end of the financial year in your income tax assessment);
- It may be more difficult to find your superannuation benefits if you change address without notifying your fund or to amalgamate any multiple superannuation accounts;
- CONNECT will not be able to accept any voluntary contributions from you;
- Any superannuation contribution paid by your employer on your behalf will be accepted but will be subject to tax at the top personal marginal tax rate; and
- This may delay payment of your benefits.

Do you agree to provide your Tax File Number for the purpose stated above? YES NO

If you answered "YES", please provide it here

Declaration

I authorise you to quote my TFN for legislatively approved superannuation and taxation purposes.

I certify that to the best of my knowledge all information given on this form is true and correct.

By signing below I indicate my agreement to ALL of the above statements.

Member's Signature



Date (DD/MM/YYYY)

→ Please return this completed form to:

CONNECT, GPO Box 2163 Melbourne VIC 3001

→ For assistance call **CONNECT (free call) 1800 025 464** or **fax: (03) 9629 8958**

→ *CONNECT compiles fully with Privacy legislation to protect your personal information.*