CONNECT
get connected stay connected

Member Investment Choice

- Only complete this form if you want to change your current investment choice with CONNECT.
- Please use black pen and print in clear block letters, as the information you provide will be electronically scanned. This request will be invalid if unsigned by the applicant.

Personal Details

Membership Number

Date of Birth D D M M Y Y

Title

Given Name(s)

Surname/Family Name

Sex F M

Postal Address

Number

Street Name

PO Box

Suburb

State

Postcode

Contact Telephone (Please include area code)

Email

There are two opportunities each year to switch your investment choice without charge.
Any further switches will incur a charge of $25. Submit this form no later than the 15th of the month – switch takes effect from the 1st of the following month.

Investment Choice

Select the option/s in which you wish to invest. Your selection must total 100%. Whole numbers only

CAPITAL STABLE _____ %
Minimum risk and lower returns for a protected investment.

GROWTH _____ %
Higher risk for higher returns over the long-term

BALANCED _____ %
Balanced risk for higher returns over the medium to long-term. CONNECT default option.

100 %

- I understand that any superannuation amounts I have in CONNECT and any future contributions made by myself or my employer will be invested according to my selection above.
- I understand my investment switch will take effect on the first day of the next month, provided I submit my form to CONNECT by the 15th day of the preceeding month.
- I understand that I can change my investment choice at no charge twice per year.
- I understand that changing my investment choice at other times incurs a $25 fee, deducted from my CONNECT account.

Signature

Date

PLEASE SEND YOUR COMPLETED FORM TO: **CONNECT Superannuation, GPO Box 2163T, Melbourne VIC 3001**

For assistance call CONNECT on 1800 025 464 (Free Call)

Privacy: By sending CONNECT your personal information, you are agreeing you have read CONNECT's Privacy Statement and understand how CONNECT intends to protect your personal details and use the information for the purpose of running your superannuation account. For assistance regarding this form, or any questions about privacy, call the CONNECT Hotline: 1800 025 464

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