

CONNECT Pension Lump Sum Withdrawal Form

The relevant parts of this form must be fully completed before a Lump Sum Withdrawal from your pension can be paid.
Please use BLOCK letters and black ink when completing this form. This request will be invalid if unsigned by the member.
 Some legal restrictions to withdrawal payments apply:

Transition to Retirement Pensions

Withdrawals can be made only under the following circumstances:

- To access unrestricted non-preserved funds; to rollover your account to another pension product; to rollover your account to a superannuation fund; to pay a superannuation contribution surcharge liability; to make a payment split under family law; and to release benefits following a successful request for payment on financial hardship or compassionate grounds.

All Pensions

To receive a total payment, you must have received at least your pro-rata minimum pension for this current financial year and for partial payments, there must be enough remaining in your account to make your pro-rata minimum payment for the minimum of the year. If this is not the case, part of your withdrawal will be paid as a pension payment. Where the total benefit owing is withdrawn, the Trustee is required to pay the minimum pension amount for the remainder of the year.

1. Personal Details

CONNECT Member Number

Title Given Name(s)

Surname/Family Name Date of Birth Sex

Residential Address

Number Street Name

Suburb State Postcode

Postal Address (if different from residential address)

Number Street Name

PO Box

Suburb State Postcode

Contact Telephone (Please include area code)

Mobile Phone

E-mail

Tax File Number

Under the Superannuation Industry (Supervision) Act 1993, CONNECT is authorised to collect your TFN, which will only be used for lawful purposes. It is not compulsory to provide your TFN to CONNECT; however if you do not, you may pay more tax on your superannuation benefits than you have to, CONNECT will be prohibited by Government legislation from accepting any voluntary contributions from you, it may be more difficult to find your superannuation benefits if you change address without notifying CONNECT or to amalgamate any multiple superannuation accounts, and any payment of your benefits may be delayed.

My Tax File Number is

2. Payment Details

Please note that certified proof of identity is required for all lump sum withdrawals (see section 4 for requirements).

Cash Payments

I would like to withdraw:

My total benefit **OR** Partial Payment of \$

I would like my cash payment paid into:

The financial institution that receives my regular pension payments: **OR** My nominated financial institution below:

Account Name (must be in your name or a joint account with you and another person)

Bank/Building Society/Credit Union Name

BSB Account Number

I would like all my future pension payments paid into this account.

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