

3. Your personal details in the previous fund *(if different from the above details held with CONNECT)*

Title Surname/Family Name

Given Name(s)

Date of Birth Sex

Contact Telephone (Please include area code)

Residential Address

Number Street Name

Suburb State Postcode

Postal Address (if different from residential address)

Number Street Name

PO Box

Suburb State Postcode

4. Proof of Identity

Please tick the box/es to show which documents you have attached to this form.

You will need to provide a certified copy of ONE of the following documents that contains your photograph:

- A current drivers licence or permit issued under the law of a State or Territory; or
- A passport issued by the Commonwealth which can be up to two years out of date

If you are unable to provide either of the above documents, then you will need to provide ONE of the following documents:

- Birth certificate or birth extract, or
- Citizenship certificate issued by the Commonwealth, or
- Pension card issued by Centrelink that entitles you to financial benefits

AND one of the following documents:

- Notice issued by Commonwealth, State or Territory Government within the past 12 months, containing your name and

residential address, recording the provision of financial benefits (Not applicable if you are also providing a pension card), or

- Notice issued by the Australian Taxation Office within the past 12 months that contains your name and residential address, or
- Notice issued by a local council or utilities provider within the past 3 months that contains your name and residential address.

If you are unable to provide accepted certified documents, please contact CONNECT for other options.

Certification of Personal Documents

All copied pages of original proof of identification documents (including any linking documents) need to be certified as true copies by any individual approved to do so (see below). The person who is authorised to certify documents must sight the original and the copy and makes sure both documents are identical,

then make sure that all pages have been certified as true copies by writing or stamping "certified true copy" followed by their signature, printed name, qualification (e.g. Justice of the Peace) and date. The following people can certify copies of the originals as true and correct copies:

- A person under a law in force in a State or Territory, currently licensed or registered to practice an occupation listed in Part 1 of Schedule 2 of the Statutory Declaration Regulations 1993;
- A person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner;
- A person listed in Part 2 of Schedule 2 of the Statutory Declaration Regulations 1993;
- An officer with, or authorised representative of, a holder of an Australian Financial Services Licence, having 2 or more continuous years of service with one or more licensees.

5. Privacy and Declaration

- I authorise CONNECT to make arrangements with my previous superannuation plan to have my benefits transferred into my account within CONNECT and acknowledge that this notice is irrevocable.
- I discharge the trustee of my previous superannuation plan from any further liability in respect of any amount once the benefits have been transferred to CONNECT.

- I approve the deduction of transfer fees by my previous superannuation plan (if any) from the benefits transferred (subject to legislative restrictions).
- I understand that in certain cases CONNECT may be required by law to deduct tax from the untaxed portion (if any) of the Rollover on receipt.
- I request that any contributions received after payment of my benefits be redirected to my account with CONNECT.

When your details are provided to CONNECT they are securely stored and accessible only by authorised personnel for the purpose of maintaining your account. CONNECT will not use your personal information for any other purpose or pass it on to any other organisation without your express permission. By signing this form, you are agreeing to the handling of your personal information. If you wish to review our Privacy Statement, please go to www.connectsuper.com.au or contact us on 1800 025 464.

Signature Date:

Please return this completed form to: **CONNECT, Locked Bag 3410, Melbourne VIC 3001**
For assistance call **CONNECT on 1800 025 464 (Free Call)**

SPEC Pty Ltd ABN 49 006 476 740 as Trustee of the CONNECT Superannuation Plan ABN 93 419 175 950
AFSL: 266591 SPIN No: SPE0001AU RSE L0001779 RSE R1005745